

Data Driven ESG Disclosures for Client Reporting and/or Regulatory Compliance in Private Markets

Collect and analyze data from portfolio companies to share with regulators and investors.

Dasseti Collect for ESG is a cloud-based platform that makes it easy for GPs to collect and compare accurate, up-to-date ESG metrics from portfolio companies. Even those in different sectors and located in different geographies.

Why do you need to collect your own ESG data?



LPs want to know how the companies and funds they are invested in measure up.



Regulators want proof that you are marketing funds accurately and not greenwashing



Easily create data driven ESG policies to share with clients and prospective clients



Build your own ratings with weighted scoring that matches your own models

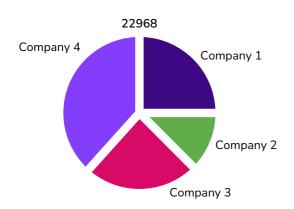
Overcome privacy issues with one-to-one data collection

Dasseti Collect for ESG automates the direct collection of hard-to-find, or sensitive metrics from portfolio companies.

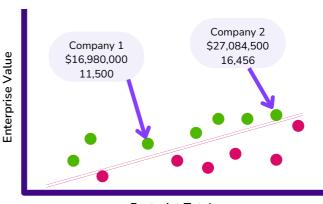
The easy-to-use interface makes it quick and easy for portfolio companies that may not report publicly to report privately.

Automatically score and weight factors to provide a risk overview for each company, group, fund or portfolio

Total Carbon Footprint Co2e



Carbon Footprint vs Enterprise Value







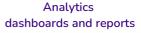
Creating your own ESG ratings is easy!

Portfolio Companies











How does Dasseti Collect for ESG work?

- Import a standard questionnaire template, or design your own to meet your specific needs
- Distribute
 digitally to
 Portfolio
 Companies,
 automate
 reminders and
 communicate via
 the response
 portal
- Aggregate
 responses and
 flag or set alerts
 for follow up
 action
- Calculate your portfolio scores using your ratios to benchmark portfolio companies or assets
- Share results
 via exported
 reports or in
 your own
 secure investor
 portal

Why Dasseti Collect for ESG?

Collect the ESG data you need, securely and privately

- GPs request data directly from portfolio companies to share with LPs or regulators.
- Complete missing or incorrect data sets obtained from market data providers.
- Collect data points recommended by the Taskforce for Climate Related Financial
 Disclosures, Sustainable Finance Disclosure Regulation, Sustainability Accounting Standards
 Board, GRI Standards, Corporate Sustainability Reporting Directive
- Customize data requests in different regions, to suit different data privacy laws and regulations.

Utilize our digitized industry standard templates or create your own



















Rate your portfolio according to your own models

The Dasseti Collect DDQ Engine means firms can collect and aggregate custom ESG metrics on a large scale. Responses are aggregated in graphs, charts, tables or timeseries. Custom calculations allow users to see how each portfolio company or fund measures up against the wider portfolio.