## Dasseti Engage
## Manager and GP Investor Relations Solution

# Helping RFP and Investor Relations Teams work smarter, not harder

**Designed for Investor Relations and RFP teams to:**

✓ Publish up to date information to client templates and databases

✓ Respond to RFPs, RFIs and DDQs faster

✓ Distribute tailored client information smartly and securely

## What we hear

" I have hundreds of client templates and consultant databases to update, it takes hours of manual work

I'm missing opportunities because I don't have time to respond to new RFPs

RFPs and DDQs are getting longer and more complex

I don't know who is looking at our information

I would like one solution to do everything "

# Publish up to date information in recurring client and consultant custom templates

Leverage on your standard DDQs or centralized data sets

Ingest and map your data to fit custom client templates or databases
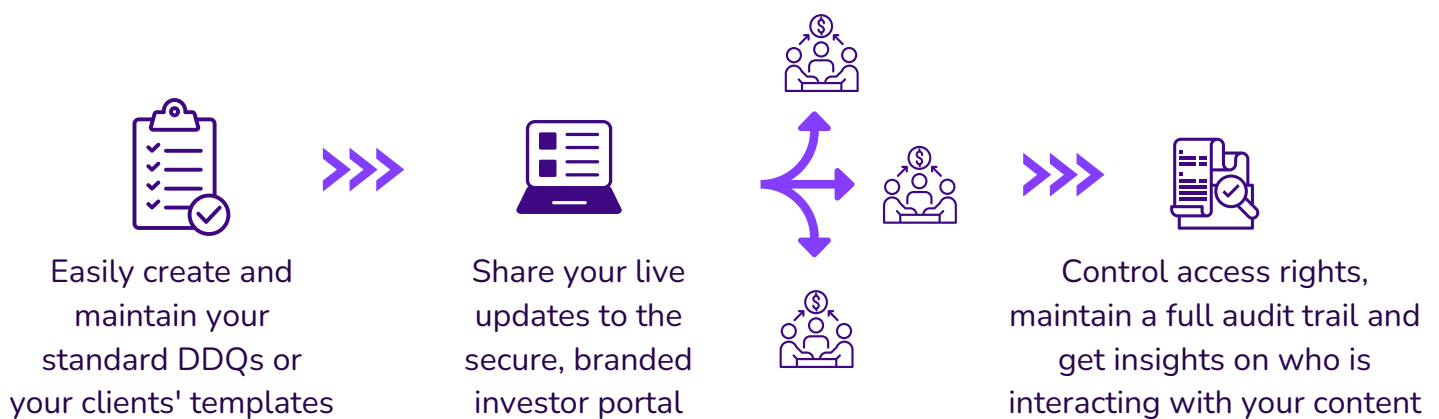
Automate regular updates

Publish and bridge gaps in your existing IR software stack

Want to know more: visit dasseti.com/platform-dasseti-engage

# Respond to DDQs and RFPs faster

**Help your RFP or IR team complete more requests, without hiring more people**

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|---|---|
| Huge volume and complexity of information requests | ≫≫ Scan previous responses and QA Bank for the best possible answer |
| Finding the latest information | ≫≫ Response data is dated and authored, with last document use recorded |
| Tight deadlines from investors | ≫≫ Autofill and Smart Response cut time searching for the right responses |
| Varied formats of client requests | ≫≫ Word, Excel and Outlook plugins save switching between platforms |

# Distribute live, tailored information to clients

**Easily create and maintain your standard DDQs or your clients' templates**

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**Share your live updates to the secure, branded investor portal**

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**Control access rights, maintain a full audit trail and get insights on who is interacting with your content**

**Dasseti Engage allows RFP and IR teams to update and proactively share information with allocators and:**

✓ Deliver consistent information to every client in any format, every time, for every asset class

✓ Flex your data to suit every investor or consultant database

✓ Reduce the manual workload of RFP and IR teams

✓ Work with existing software platforms to fill capability gaps

✓ Create and maintain a single source of truth and share it widely with minimal effort

✓ Speed up the RFP, RFI and DDQ response process without compromising on quality or recruiting additional staff

Want to know more: visit dasseti.com/platform-dasseti-engage